



# Enrolling In and Funding Your Retirement Account

*It's as easy as 1-2-3*

## 1. How to enroll:

*(pick one method)*

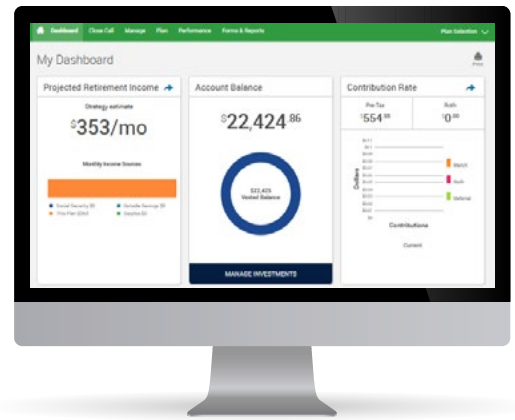
- Enroll online at [weabenefits.com/enroll](http://weabenefits.com/enroll)
- Enroll over the phone by calling 1-800-279-4030, Ext. 8577
- Enroll by completing and returning required forms:
  - Application
  - Investor Suitability Questionnaire
  - Salary Reduction Agreement (SRA) (403(b) accounts)

## 2. How to fund your account:

- Complete an SRA – Check with us or with your district on what type of SRA they allow.
  - WEA 403(b) SRA
  - Employer SRA
  - TPA SRA
  - Online SRA

## 3. Log into the *yourMONEY* portal and review/update:

- Investment allocations
- Beneficiary designation
- Security questions
- Online statement opt in



[weabenefits.com/enroll](http://weabenefits.com/enroll)

[weabenefits.com/yourmoney](http://weabenefits.com/yourmoney)

## Do you have questions? Let's talk!

*Member Benefits is here to help you to and through retirement.*



1-800-279-4030, Ext. 8577



[weabenefits.com](http://weabenefits.com)



**Schedule a FREE consult**

